INNATE THERAPEUTICS LIMITED : SECURITIES TRANSFER

PARTICULARS OF SECURITIES TRANSFERRED	
Full Description of Securities	**FULLY PAID REDEEMABLE PREFERENCE SHARES** inclusive of any and all rights to accrued dividends and/or option to convert to ordinary shares
Number or Amount of Securities	.. (number) (words)

PARTICULARS OF REGISTERED HOLDER/S OF SECURITIES		
Full Name/s and Descriptions of Registered Holders	Name	Description
	Shareholder #	
Recorded Address		
I/We hereby transfer the securities described above to the person(s) named below or the persons named in the brokers transfers relating to the securities described above. I/We acknowledge that any and all accrued dividends and/or option to convert the securities into new ordinary shares shall pass in full to the Transferee.		

SIGNATURES OF TRANSFEROR/S AND DATE AND PLACE OF SIGNING				
1.	Signature	Date	2.	Signature Date
3.	Signature	Date	4.	Signature Date

PARTICULARS OF TRANSFEREES OF SECURITIES		
Full Name/s and Descriptions of Transferee/s	Name	Description
Full Postal Address to be recorded on Register		
Existing Shareholder	YES / NO	
Email Address		
IRD No & Rate **(must complete)**		☐ 19.5% ☐ 33% ☐ 39%
Consideration	(amount)	
	(words)	
I/We confirm that the securities described above have been acquired in an authorised transaction (as defined in the Securities Act 1977) and I/We request that such entries be made in the register as are necessary to give effect to this transfer.		